

**Notice of Essential Fact**  
**Entry into a material transaction by the issuer**

<b>1. General information</b>	
1.1. Full trademark name of the issuer	<i>Public Joint Stock Company Uralkali</i>
1.2. Abbreviated trademark name of the issuer	<i>PJSC Uralkali</i>
1.3. Issuer's address	<i>Berezniki, Perm Region, Russian Federation</i>
1.4. Issuer's MSRN	<i>1025901702188</i>
1.5. Issuer's TIN	<i>5911029807</i>
1.6. Issuer's unique code assigned by the registration authority	<i>00296-A</i>
1.7. Address of the webpage used by the issuer for information disclosures	1. <a href="http://www.uralkali.com">http://www.uralkali.com</a> 2. <a href="http://www.e-disclosure.ru/portal/company.aspx?id=1233">http://www.e-disclosure.ru/portal/company.aspx?id=1233</a>
1.8. Date of the event (essential fact) to which this notice is related (if applicable)	<i>9 June 2021</i>

<b>2. Notice</b>	
2.1. Type of organisation that entered into a material transaction: <i>Issuer.</i>	
2.2. Category of the transaction: <i>A material non-major transaction.</i>	
2.3. Type and subject matter of the transaction: <i>A sustainability-linked PXF facility agreement, whereby PJSC Uralkali is granted a loan to finance its current activities including refinancing of its debt obligations (the Agreement).</i>	
2.4. Contents of the transaction including civil rights and obligations, which the transaction imposes, amends or terminates: <i>Under the Agreement, lenders grant to PJSC Uralkali a loan secured by Uralkali Group's export contracts for a total amount of USD 1,250,000,000, and PJSC Uralkali undertakes to repay the loan, pay interest on this loan, and make other payments in the amount on the terms and conditions stipulated by the Agreement. The interest rate is LIBOR + a mark-up of 1.9% (the size of the mark-up is subject to the achievement by the Borrower of sustainability-linked KPIs).</i>	
2.5. Maturity of obligations under the transaction: <i>The loan is given for 5 years starting from the date of signing of the Agreement.</i>	
2.6. Parties to and beneficiaries under the transaction: <ul style="list-style-type: none"> <li>- <i>PJSC Uralkali as the Borrower;</i></li> <li>- <i>JSC Alfa-Bank; Commerzbank Aktiengesellschaft (Filiale Luxemburg); Crédit Agricole Corporate &amp; Investment Bank; ING Bank (a branch of ING-DiBa AG); Societe Generale; SGBTCl; Intesa Sanpaolo Bank Ireland Plc; JSC Russian Regional Development Bank; NATIXIS; and PJSC Sberbank as the mandated lead arrangers and book-runners;</i></li> <li>- <i>JSC UniCredit Bank; Black Sea Trade and Development Bank and RCB BANK LTD as mandated lead arrangers;</i></li> <li>- <i>Bank of America Europe Designated Activity Company; PJSC Zenit Bank and PJSC AK Bars Bank as arrangers;</i></li> <li>- <i>JSC Alfa-Bank; Commerzbank Aktiengesellschaft (Filiale Luxemburg); Crédit Agricole Corporate &amp; Investment Bank; ING Bank (a branch of ING-DiBa AG); Societe Generale; SGBTCl; Intesa Sanpaolo Bank Ireland Plc; JSC Russian Regional Development Bank; NATIXIS; PJSC Sberbank; JSC UniCredit Bank; Black Sea Trade and Development Bank; RCB BANK LTD; Bank of America Europe Designated Activity Company; PJSC Zenit Bank; PJSC AK Bars Bank; Deutsche Bank AG, Amsterdam Branch; OTP BANK Plc.; JSC OTP Bank; JSC ICBC as original lenders;</i></li> <li>- <i>Crédit Agricole Corporate &amp; Investment Bank as the facility agent and the security agent;</i></li> <li>- <i>ING BANK N.V. as the lead sustainability coordinator and the documentation coordinator and agent;</i></li> <li>- <i>Crédit Agricole Corporate &amp; Investment Bank and SOCIÉTÉ GÉNÉRALE as the sustainability coordinator.</i></li> </ul>	
2.7. Value of the transaction in monetary terms and as a percentage of the value of the issuer's assets: <i>The amount of the loan is USD 1,250,000,000, which (including interest, fees and other payments) exceeds 10% but does not exceed 25% of the value of PJSC Uralkali's assets.</i>	

2.8. Value of the issuer's assets as of the end of the reporting period (quarter, year), which precedes the transaction and in relation to which the prescribed deadline for submitting financial statements has expired: ***The value of PJSC Uralkali's assets as of 31 March 2021 is RUB 520,095,715 thousand.***

2.9. Date of the transaction: ***9 June 2021.***

2.10. Details of the resolution giving consent to enter into the transaction or ratifying the transaction is such resolution was passed by the authorised governance body of the issuer or of the person that provided security for the obligations of the issuer (name of the body, date of the resolution, date and number of minutes) or an indication of the absence of such resolution: ***The transaction does not require a resolution to give consent to enter into the transaction or to ratify the transaction.***

### **3. Signature**

3.1. Director for Legal and Corporate Affairs, PJSC Uralkali \_\_\_\_\_ M. Shvetsova  
(signed)

3.2. Date: 9 June 2021.