

## Notice of Essential Fact

### Stages of the securities issuance procedure: information on the assignment of an identification number to a securities issuance

1. General information	
1.1. Full trademark name of the issuer	<i>Public Joint Stock Company Uralkali</i>
1.2. Abbreviated trademark name of the issuer	<i>PJSC Uralkali</i>
1.3. Issuer's address	<i>Russian Federation, 618426, Perm Region, Berezniki, Pyatiletki Street, 63</i>
1.4. Issuer's MSRN	<i>1025901702188</i>
1.5. Issuer's TIN	<i>5911029807</i>
1.6. Issuer's unique code assigned by the registration authority	<i>00296-A</i>
1.7. Address of the webpage utilized by the issuer for information disclosure	<i>1. <a href="http://www.uralkali.com">http://www.uralkali.com</a> 2. <a href="http://www.e-disclosure.ru/portal/company.aspx?id=1233">http://www.e-disclosure.ru/portal/company.aspx?id=1233</a></i>
1.8. Date of the event (essential fact) indicated in this notice	<i>27.02.2020</i>
2. Notice	
2.1. Type, category, serial number and other identification properties of securities: <i>Exchange-traded uncertificated interest-bearing non-convertible bonds with mandatory centralized storage, series ИБО-06-Р, identification number of the issuance 4B02-06-00296-A-001P assigned on 27/02/2020 (hereinafter the Exchange-Traded Bonds), ISIN not assigned as of the date of the event</i>	
2.2. Term of bond redemption or the procedure of its determination: <i>the Exchange-Traded Bonds shall be redeemed at face value on the 1820<sup>th</sup> day from the effective date of the offering</i>	
2.3. Identification number assigned to the securities issuance, date of assignment: <i>4B02-06-00296-A-001P assigned on 27.02.2020.</i>	
2.4 Name of body (organization) which assigned an identification number to the securities issuance: <i>Public Joint Stock Company Moscow Stock Exchange MICEX-RTS</i>	
2.5. Number of offered securities and face value of each security: <i>the number of the Exchange-Traded Bonds to be offered will be indicated in a document containing the terms of the securities offering. The face value of each Exchange-Traded Bond is 1,000 (one thousand) Russian rubles.</i>	
2.6. Method of bond offering; if the bonds are offered by way of a private/closed subscription – indicate the potential buyers of the bonds: <i>public subscription</i>	
2.7. Provision of a priority right to purchase the indicated securities to shareholders (participants) of the issuer and/or other persons: <i>no such right is granted</i>	
2.8. Price of the offering of the bonds offered by way of subscription, or the procedure of its determination, or information about the fact that the indicated price and the procedure of its determination will be approved by the authorized governance body of the issuer following state registration of the issuance (additional issuance) of bonds (assignment of an identification number to the issuance (additional issuance) of exchange-traded bonds) and not later than the date of commencement of their offering: <i>The offering price for the Exchange-Traded Bonds is set 100% of the face value of the Exchange-Traded Bonds. The face value of each Exchange-Traded Bond: 1,000 (one thousand) Russian rubles. Starting from the second day of the offering of the Exchange-Traded Bonds, when making sale and purchase transactions with the Exchange-Traded Bonds, buyers will also pay the accumulated coupon yield (ACY) calculated in compliance with the formula indicated in Section 17 of the Exchange-Traded Bonds Program.</i>	
2.9. Period of bond offering or the procedure of its determination: Date of commencement of the offering of Exchange-Traded Bonds: <i>03/03/2020</i> <i>The date of commencement of the offering of Exchange-Traded Bonds may be altered by the sole executive body of the Issuer, provided that the requirements to the disclosure of information on the change of the date prior to the offering of the Exchange-Traded Bonds indicated by the laws of the Russian Federation, the Exchange-Traded Bonds Program and the Securities Prospectus are observed.</i>	

**Should the Issuer adopt a decision to change the commencement date of the offering of the Exchange-Traded Bonds (to be disclosed in accordance with the procedure indicated above), the Issuer shall publish a notice alerting the market of the change in the commencement date of the offering of the Exchange-Traded Bonds in accordance with the procedure indicated in p. 11 of the Exchange-Traded Bonds Program and p. 8.11 of the Prospectus.**

Final date of the offering or the procedure of its determination:

**The final date (end-date) of the offering of Exchange-Traded Bonds is the earliest of the following dates:**

- a) the 3<sup>rd</sup> (third) business day from the date of commencement of the offering of the Exchange-Traded Bonds;**
- b) the date of placement of the last Exchange-Traded Bond of the issuance.**

2.10. Fact of submission (no submission) of a securities prospectus to the stock exchange: **the Securities Prospectus was submitted to the stock exchange at the same time as an identification number was assigned to the Exchange-Traded Bonds Program.**

2.11. If a securities (depository receipts) prospectus is provided to a stock exchange, describe the procedure of access to information contained in the indicated securities prospectus: **On the Issuer's website – [www.uralkli.com](http://www.uralkli.com) - the Issuer has provided a link to the webpage on the Internet provided by one of the publishers of information in the securities market at <http://www.e-disclosure.ru/portal/company.aspx?id=1233>, where the Issuer publishes information.**

**The Securities Prospectus was disclosed by the Issuer at the following address:**

**1. <http://www.e-disclosure.ru/portal/files.aspx?id=1233&type=10>;**

**2. [http://www.uralkali.com/ru/investors/fixed\\_income/rouble\\_bonds.php](http://www.uralkali.com/ru/investors/fixed_income/rouble_bonds.php).**

**All interested parties may peruse the Program, the Prospectus and the Terms of Issuance and obtain their copies for a fee which shall not exceed the cost of their production at the following address: Russian Federation, Perm Region, Berezniki, 63 Pyatiletki Street, Engineering Building 1, office 308, Corporate Department (information line: +7 (3424) 29-66-53 within 7 days from the date of receipt of the relevant request.**

### **3. Signature**

3.1. Director for Legal and Corporate Affairs  
PJSC Uralkali (PoA No. 37 of 01/01/2020)

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(signature) M. Shvetsova

3.2. Date: 27 February 2020

CORPORATE SEAL