

Notice of significant fact
A major transaction concluded by the issuer

1. General information	
1.1. Full trademark name of the issuer	<i>Public Joint Stock Company Uralkali</i>
1.2. Abbreviated trademark name of the issuer	<i>PJSC Uralkali</i>
1.3. Issuer's address	<i>Russian Federation, 618426, Perm Region, Berezniki, Pyatiletki Street, 63</i>
1.4. Issuer's MSRN	<i>1025901702188</i>
1.5. Issuer's TIN	<i>5911029807</i>
1.6. Issuer's unique code assigned by the registration authority	<i>00296-A</i>
1.7. Address of the webpage utilized by the issuer for information disclosure	<i>1. http://www.uralkali.com 2. http://www.e-disclosure.ru/portal/company.aspx?id=1233</i>
2. Notice	
1. Type of organization which concluded a material transaction: <i>issuer</i>	
2. Category of transaction: <i>major transaction (series of interrelated transactions)</i>	
3.1. Credit Agreement 1	
3.1.1. Type and subject-matter of the transaction: <i>Non-Revolving Credit Facility Agreement # 5877 between PJSC Uralkali as Borrower and PJSC Sberbank as Creditor with the total credit limit of US\$ 1,900,000,000 (hereinafter Credit Agreement 1).</i>	
3.1.2. Description of the transaction including civil rights and obligations affected (established, altered or terminated) by the indicated transaction: <i>The Creditor undertakes to provide the Borrower with a credit line with the total limit of US\$ 1,900,000,000 (one billion nine hundred million US dollars) in accordance with the agreed limit increase schedule. Period of financing: up to 84 months (inclusive). Availability period: from the 22nd to the 47th month (inclusive) from the date of execution of Credit Agreement 1. Repayment of principal debt: in 12 equal quarterly payments in the last 36 months of the Financing Period. The Borrower shall pay interest to the Creditor in the currency of the credit in accordance with an adjustable interest rate. The interest rate is determined on the basis of LIBOR 3M as of the quotation date plus no more than 4.95 (four point nine five) percent per annum inclusive (fixed Margin).</i>	
3.1.3. Period of performance of obligations: <i>Date of full repayment of the loan: 23 March 2023</i>	
3.1.4. Parties and beneficiaries under the transaction: <i>Public Joint Stock Company Uralkali as Borrower and PJSC Sberbank as Creditor.</i>	
3.2. Credit Agreement 2	
3.2.1. Type and subject-matter of the transaction: <i>Non-Revolving Credit Facility Agreement # 5878 between PJSC Uralkali as Borrower and PJSC Sberbank as Creditor with the total credit limit of US\$ 2,900,000,000 (hereinafter Credit Agreement 2).</i>	
3.2.2. Description of the transaction including civil rights and obligations affected (established, altered or terminated) by the indicated transaction: <i>The Creditor undertakes to provide the Borrower with a credit line with the total limit of US\$ 2,000,000,000 (two billion US dollars) in accordance with the agreed limit increase schedule. Period of financing: up to 120 months (inclusive). Availability period: from the 01.01.2018 until 31.12.2019 (inclusive). Repayment of principal debt: in equal quarterly payments starting with the sixth year of the credit facility. The Borrower shall pay interest to the Creditor in the currency of the credit in accordance with an adjustable interest rate on the following conditions: The interest rate is determined on the basis of LIBOR 3M as of the quotation date plus an Adjustable Margin. The Adjustable Margin is determined in accordance with the indicator Net Debt/EBITDA calculated in compliance with the terms and conditions of Credit Agreement 2 on the basis of consolidated financial statements of Uralkali Group to be provided to the Creditor in compliance with the terms and conditions of Credit Agreement 2. The Adjustable Margin cannot be less than 4.4% (four point four percent) per annum (inclusive) and cannot exceed 5.2% (five point two percent) per annum (inclusive).</i>	
3.2.3. Period of performance of obligations: <i>Date of full repayment of the loan: 23 March 2026</i>	
3.2.4. Parties and beneficiaries under the transaction: <i>Public Joint Stock Company Uralkali as Borrower and PJSC Sberbank as Creditor.</i>	

4. Amount of the transactions in monetary terms and as a percentage of the value of the issuer's assets:

4.1. *The amount of the transaction – Credit Agreement 1 includes: (i) the overall amount of the limit – US\$ 1,900,000,000 (one billion nine hundred million US dollars), (iii) the overall amount of interest charged on the overall amount of principal debt, (ii) other fees and payments payable under the Credit Agreement – a total of no more than US\$ 2,300,000,000.*

4.2. *The amount of the transaction – Credit Agreement 2 includes: (i) the overall amount of the limit – US\$ 2,000,000,000 (two billion US dollars), (iii) the overall amount of interest charged on the overall amount of principal debt, (ii) other fees and payments payable under the Credit Agreement – a total of no more than US\$ 2,700,000,000.*

Credit Agreement 1 and Credit Agreement 2 are related to the following transactions: 1) Non-Revolving Credit Facility Agreement N 8-NKL dated 01.07.2013 between PJSC Uralkali (Borrower) and PJSC Sberbank of Russia (Creditor) including amendments and addenda thereto (hereinafter the Agreement N 8-NKL) which was approved (i) by the Board of Directors of PJSC Uralkali on 10.09.2013 (Minutes 281 dated 10.09.2013), (ii) the General Shareholders Meeting of PJSC Uralkali on 22.10.2013 (Minutes N36 dated 22.10.2013) and (iii) the General Shareholders Meeting of PJSC Uralkali on 18.12.2013 (Minutes N38 of the Extraordinary General Shareholders Meeting dated 18.12.2013) and (iv) the Extraordinary General Shareholders Meeting of PJSC Uralkali on 09.12.2015 (Minutes N 48 dated 10.12.2015); 2) Non-Revolving Credit Facility Agreement N 29-NKL dated 15.09.2011 between PJSC Uralkali (Borrower) and PJSC Sberbank of Russia (Creditor) including amendments and addenda thereto (hereinafter Agreement N29-NKL) with was approved by (i) the Board of Directors of PJSC Uralkali on 10.09.2013 (Minutes N281 dated 10.09.2013), (ii) the General Shareholders Meeting of PJSC Uralkali on 22.10.2013 (Minutes N36 of the General Shareholders Meeting dated 22.10.2013), and (iii) the General Shareholders Meeting of PJSC Uralkali on 18.12.2013 (Minutes N38 of the Extraordinary General Shareholders Meeting dated 18.12.2013 and (iv) the Extraordinary General Shareholders Meeting of PJSC Uralkali on 09.12.2015 (Minutes N 48 dated 10.12.2015); 3) Non-Revolving Credit Facility Agreement N 5674 dated 19.12.2013 (with all amendments and addenda thereto) between PJSC Uralkali (Borrower) and PJSC Sberbank of Russia (Creditor) (hereinafter the Agreement N 5674) which was approved by the General Shareholders Meeting of PJSC Uralkali on 07.04.2014 (Minutes N40 of the General Shareholders Meeting of PJSC Uralkali dated 07.04.2014) and (ii) the Extraordinary General Shareholders Meeting of PJSC Uralkali on 09.12.2015 (Minutes N 48 dated 10.12.2015); AND 4) Non-Revolving Credit Facility Agreement N 5851 dated 09.09.2015 between PJSC Uralkali (Borrower) and PJSC Sberbank (Lender) with all amendments and addenda thereto (hereinafter the Agreement N 5851 approved (i) by the Extraordinary General Shareholders Meeting of PJSC Uralkali (Minutes N 47 dated 18.11.2015) and (ii) the Extraordinary General Shareholders Meeting of PJSC Uralkali on 15.03.2016 (Minutes N 50 dated 16.03.2016), which, in total, is more than 50% of the balance-sheet value of the assets of the Company according to its RAS accounting statements as of the last reporting date.

8. Value of the issuer's assets as of the end-date of the reporting period (quarter) preceding the date of the transaction (agreement execution date) in relation to which the term of submission of accounting (financial) statements has expired: *the value of PJSC Uralkali's assets as of 30 September 2015 – end-date of the reporting period (quarter) preceding the date of the transaction – is RUB 516,765,719,000.*

9. Date of execution of the transactions (agreements): **24 March 2016**

10. Information about approvals in cases when the indicated transaction was approved by the authorized governance body of the issuer: *the indicated major transaction (series of interrelated transactions) was approved by the general shareholders meeting of the issuer on 15 March 2016 (Minutes N50 dated 16.03.2016).*

3. Signature

3.1. Director for Legal and Corporate Affairs
PJSC Uralkali

_____ M. Shvetsova
(signature)

3.2. Date: 25 March 2016

CORPORATE SEAL