

Notice of Significant Fact
Conclusion of a major transaction by an organization controlled by the issuer and essential to the issuer

1. General information	
1.1. Full trademark name of the issuer	<i>Public Joint Stock Company Uralkali</i>
1.2. Abbreviated trademark name of the issuer	<i>PJSC Uralkali</i>
1.3. Issuer's address	<i>Russian Federation, 618426, Perm Region, Berezniki, 63 Pyatiletki Street</i>
1.4. Issuer's MSRN	<i>1025901702188</i>
1.5. Issuer's TIN	<i>5911029807</i>
1.6. Issuer's unique code assigned by the registration authority	<i>00296-A</i>
1.7. Address of the webpage utilized by the issuer for information disclosure	<i>1. http://www.uralkali.com 2. http://www.e-disclosure.ru/portal/company.aspx?id=1233</i>
2. Notice	
<p>2.1. Type of organization which concluded a major transaction: (controlling organization of the issuer, an organization controlled by the issuer and essential to the issuer): <i>an organization controlled by the issuer and essential to the issuer</i></p> <p>2.2. Full trademark name of the organization which concluded a major transaction: <i>Joint Stock Company Uralkali-Technologiya (hereinafter JSC Uralkali-Technologiya or Company)</i></p> <p>2.3. Location of the organization which concluded a major transaction: <i>Russia, 618426, Perm Region, Berezniki, 74 Sverdlova Street</i></p> <p>2.4. TIN of the organization which concluded a major transaction: <i>5911045510.</i></p> <p>2.5. PSNR of the organization which concluded a major transaction: <i>1055904534322.</i></p> <p>2.6. Category of transaction (major transaction; major interested-party transaction): <i>major transaction (series of interrelated transactions)</i></p> <p>Bonds Sale and Purchase Agreement # 1 dated October 24, 2017 and Bonds Sale and Purchase Agreement #2 dated October 24, 2017.</p> <p>2.7. Type and subject matter of the transaction: <i>Bonds Sale and Purchase Agreement # 1 dated October 24, 2017 and Bonds Sale and Purchase Agreement # 2 dated October 24, 2017 (hereinafter the Bond SAPs). In accordance with the Bond SAPs JSC Uralkali-Technologiya (hereinafter the Seller) undertakes to sell to JSC VTB Capital (hereinafter the Buyer) 399 000 bonds of PJSC Uralkali, state registration number of the issuance 4B02-01-00296-A-001P, date of registration of the issuance September 14, 2016 and 399 000 bonds of PJSC Uralkali, state registration number of the issuance 4B02-02-00296-A-001P, date of registration of the issuance September 14, 2016 (hereinafter the Bonds) and the Buyer undertakes to accept the Bonds and pay for them.</i></p> <p>2.8. Description of the transaction including the civil rights and obligations affected (established, altered or terminated) by the indicated transaction: <i>In compliance with the terms of the Bond SAPs the Seller undertakes to the Bonds to the Buyer and the Buyer undertakes to accept the Bonds and pay for them.</i></p> <p>2.9. Period of performance of obligations under the transaction: <i>In accordance with the terms of the Agreement, but in any case, not later than October 31, 2017.</i></p> <p>2.10. Parties and beneficiaries of the transaction: <i>JSC Uralkali-Technologiya as Seller and JSC VTB Capital as Buyer, LLC Holding VTB Capital IB as Principal.</i></p> <p>2.11. Value of the transaction in monetary terms and as a percentage of the value of the assets of the organization controlled by the issuer which concluded the transaction: <i>the initial purchase price under the Bond SAPs is equivalent to US\$797,500,000. The final price is determined in accordance with the formula provided in the Bond SAPs. The value of the major transaction (series of interrelated transactions) is comprised of the value of the Bond SAPs and all transactions interrelated with them, specifically:</i></p> <ul style="list-style-type: none"> • <i>Master Agreement on Time Transaction in Financial Markets dated October 24, 2017;</i> • <i>Confirmation of the deliverable option for bonds, registration number 1 dated October 24, 2017;</i> 	

• **Confirmation of the deliverable option for bonds, registration number 2 dated October 24, 2017 (hereinafter together with the Bond SAPs hereinafter referred to as Interrelated Transactions) and represents (in the ruble equivalent at the official exchange rate of the Bank of Russia on the date of the approval) more than 25% and less than 50% of the book value of the assets of JSC Uralkali-Technologiya determined in accordance with its RAS accounting statements as of the last reporting date.**

2.12. Value of the assets of the organization controlling the issuer or an organization controlled by the issuer which concluded the indicated transaction as of the end-date of the reporting period (quarter, year) preceding the date of the transaction (agreement) in relation to which the period of submission of accounting (financial) statements has expired: **the value of the assets of JSC Uralkali-Technologiya as of September 30, 2017 is 328,645,035, 000 rubles.**

2.13. Date of the transaction (agreement): **October 24, 2017**

2.14. Information about approvals when such transactions are approved by the authorized governance body of the organization controlled by the issuer which concluded the transaction: **PJSC Uralkali, being the sole shareholder of JSC Uralkali-Technologiya, approved the indicated major transaction (series of interrelated transactions) (Decision of the Sole Shareholder w/n dd. October 12, 2017)**

2.15. Date when the issuer learnt or had to learn from the relevant notice submitted by the organization controlling the issuer or controlled by the issuer that the indicated transaction was concluded: **October 25, 2017**

Master Agreement on Time Transactions in Financial Markets dated October 24, 2017

2.16. Type and subject matter of the transaction: **Master Agreement on Time Transactions in Financial Markets dated October 24, 2017 (hereinafter the Master Agreement). The Master Agreement contains the procedure for the conclusion of deliverable transactions and determines that certain terms of the Master Agreement are regulated by the Model Terms of Time Transactions in Financial Markets (2011) developed and approved by the Self-Regulating (Non-Profit) Organization National Association of Securities Market Participants (NAUFOR), National Currency Association and Association of Russian Banks and published on the date of the Master Agreement on the Internet on the webpages of the Self-Regulating (Non-Profit) Organization National Association of Securities Market Participants (NAUFOR), National Currency Association and Association of Russian Banks.**

2.17. Description of the transaction including the civil rights and obligations affected (established, altered or terminated) by the indicated transaction: **The parties may conclude transactions within the framework of the Master Agreement.**

2.18. Period of performance of obligations under the transaction: **Determined by the confirmation for the transaction which contains all principal and other terms and conditions for each transaction.**

2.19. Parties and beneficiaries of the transaction: **JSC VTB Capital (Party A) and JSC Uralkali-Technologiya (Party B).**

2.20. Value of the transaction in monetary terms and as a percentage of the value of the assets of the organization controlled by the issuer which concluded the transaction: **No value is determined under the Master Agreement. The value of the transaction (series of interrelated transactions) is comprised of the value of all Interrelated Transactions and represents (in the ruble equivalent at the official exchange rate of the Bank of Russia on the date of the approval) more than 25% and less than 50% of the book value of the assets of JSC Uralkali-Technologiya determined in accordance with its RAS accounting statements as of the last reporting date.**

2.21. Value of the assets of the organization controlling the issuer or an organization controlled by the issuer which concluded the indicated transaction as of the end-date of the reporting period (quarter, year) preceding the date of the transaction (agreement) in relation to which the period of submission of accounting (financial) statements has expired: **the value of the assets of JSC Uralkali-Technologiya as of September 30, 2017 is 328,645,035, 000 rubles.**

2.22. Date of the transaction (agreement): **October 24, 2017**

2.23. Information about approvals when such transactions are approved by the authorized governance body of the organization controlled by the issuer which concluded the transaction: **PJSC Uralkali, being the sole shareholder of JSC Uralkali-Technologiya, approved the indicated major transaction (series of interrelated transactions) (Decision of the Sole Shareholder w/n dd. October 12, 2017)**

2.24. Date when the issuer learnt or had to learn from the relevant notice submitted by the organization controlling the issuer or controlled by the issuer that the indicated transaction was concluded: **October 25, 2017**

Confirmation of the deliverable option for bonds, registration number 1 dated October 24, 2017

Confirmation of the deliverable option for bonds, registration number 2 dated October 24, 2017

2.25. Type and subject matter of the transaction: *Confirmation of the deliverable option for bonds, registration number 1 dated October 24, 2017; Confirmation of the deliverable option for bonds, registration number 2 dated October 24, 2017 (together hereinafter referred to as Deliverable Option Confirmations). The right of the buyer (JSC VTB Capital) to sell 799 700 Bonds (as defined above) to the seller (JSC Uralkali-Technologiya) on the terms and conditions prescribed by the Deliverable Option Confirmations.*

2.26. Description of the transaction including the civil rights and obligations affected (established, altered or terminated) by the indicated transaction: *In accordance with the terms of the Deliverable Option Confirmations, which is a part of the Master Agreement on Time Transactions in Financial Markets dated October 24, 2017 between JSC VTB Capital (Party A) and JSC Uralkali-Technologiya (Party B), Party A has the right to sell bonds to Party B on the terms prescribed by the Deliverable Option Confirmations.*

2.27. Period of performance of obligations under the transaction: *March 31, 2019.*

2.28. Parties and beneficiaries of the transaction: *JSC Uralkali-Technologiya as Seller and JSC VTB Capital as Buyer, LLC Holding VTB Capital IB as Principal.*

2.29. Value of the transaction in monetary terms and as a percentage of the value of the assets of the organization controlled by the issuer which concluded the transaction: *The value of the major transaction (series of interrelated transactions) – Deliverable Option Confirmations (as defined above) is comprised of (i) a multiplication of the exercise price of one option which equals US\$1,000 and accumulated coupon yield and the total number of options; (ii) a US\$100 premium for the total number of options; and the sums of Interrelated Transactions and represents (in the ruble equivalent at the official exchange rate of the Bank of Russia on the date of the approval) more than 25% and less than 50% of the book value of the assets of JSC Uralkali-Technologiya determined in accordance with its RAS accounting statements as of the last reporting date.*

2.30. Value of the assets of the organization controlling the issuer or an organization controlled by the issuer which concluded the indicated transaction as of the end-date of the reporting period (quarter, year) preceding the date of the transaction (agreement) in relation to which the period of submission of accounting (financial) statements has expired: *the value of the assets of JSC Uralkali-Technologiya as of September 30, 2017 is 328,645,035, 000 rubles.*

2.31. Date of the transaction (agreement): *October 24, 2017*

2.32. Information about approvals when such transactions are approved by the authorized governance body of the organization controlled by the issuer which concluded the transaction: *PJSC Uralkali, being the sole shareholder of JSC Uralkali-Technologiya, approved the indicated major transaction (series of interrelated transactions) (Decision of the Sole Shareholder w/n dd. October 12, 2017)*

2.33. Date when the issuer learnt or had to learn from the relevant notice submitted by the organization controlling the issuer or controlled by the issuer that the indicated transaction was concluded: *October 25, 2017*

3. Signature

3.1. Director for Legal and Corporate Affairs
PJSC Uralkali

_____ M. Shvetsova
(signature)

3.2. Date: 25 October 2017

CORPORATE SEAL