

Notice of significant fact

Conclusion of a major transaction by the issuer

1. General information	
1.1. Full trademark name of the issuer (for non-commercial organizations – name)	<i>Open Joint Stock Company “Uralkali”</i>
1.2. Short trademark name of the issuer	<i>OJSC “Uralkali”</i>
1.3. Address of the issuer	<i>Russian Federation, 618426, Perm Territory, Berezniki, Pyatiletki Street 63</i>
1.4. MSRN of the issuer	<i>1025901702188</i>
1.5. TIN of the issuer	<i>5911029807</i>
1.6. Issuer’s unique code assigned by the registration authority	<i>00296-A</i>
1.7. Address of the website utilized for information disclosure	<i>http://www.uralkali.com</i>

2. Notice content

2.1. Type of organization concluding a major transaction - *issuer*

2.2. Category of transaction – *major transaction*

2.3. Type of transaction – *Merger agreement*

2.4. Subject matter of transaction – *Establishment of the procedure and the conditions of the reorganization in the form of merger of the Closed Joint Stock Company Investment Company “Silvinit-Resource”, Closed Joint Stock Company “SP “Kama” and Open Joint Stock Company “Kama Mining Company” into the Open Joint Stock Company “Uralkali”.*

2.5. Content of the transaction, including the civil rights and responsibilities established, changed or terminated under the transaction – *The transaction specifies the conditions and the procedure of the reorganization in the form of merger of the Closed Joint Stock Company “Silvinit-Resource”, Closed Joint Stock Company “SP “Kama” and Open Joint Stock Company “Kama Mining Company” into the Open Joint Stock Company “Uralkali”.*

2.6. Term of performance of obligation under the transaction – *until the moment of fulfillment of the obligations of the parties under the transaction.*

2.7. Parties and beneficiaries of the transaction - *Open Joint Stock Company “Uralkali”, Closed Joint Stock Company Investment Company “Silvinit-Resource”, Closed Joint Stock Company “SP “Kama” and Open Joint Stock Company “Kama Mining Company” .*

2.8. Value of the transaction in monetary terms – *pursuant to the Merger Agreement between the Closed Joint Stock Company Investment Company “Silvinit-Resource”, Closed Joint Stock Company “SP “Kama”, Open Joint Stock Company “Kama Mining Company” and Open Joint Stock Company “Uralkali”, the price of the property acquired under the transaction is calculated based on the total balance-sheet value of the assets of the Closed Joint Stock Company Investment Company “Silvinit-Resource”, Closed Joint Stock Company “SP “Kama”, Open Joint Stock Company “Kama Mining Company” in accordance with the Russian Standards of Accounting (RSA) and amounts to 79 798 374 684. 33 rubles in accordance to the RSA data as of 31 March 2012.*

2.9. Value of transaction as a percentage of the value of the assets of the issuer – *30.45% of the balance-sheet value of the assets of OJSC “Uralkali” as of 31.03.2012 – the end date of the reporting quarter preceding the date of the transaction.*

2.10. Value of the assets of the issuer as of the end date of the reporting period (quarter, year) preceding the date of the transaction (execution of agreement) – **262 042 031 000 as of 31.03.2012 – end date of the reporting quarter preceding the date of the transaction.**

2.11. Date of the transaction (execution of agreement) – **18 April 2012**

2.12. Information on transaction approval if the indicated transaction was approved by the authorized governance body of the issuer or indication of the fact that the transaction was not approved – **The Merger Agreement between the Closed Joint Stock Company Investment Company “Silvinit-Resource”, Closed Joint Stock Company “SP “Kama”, Open Joint Stock Company “Kama Mining Company” and Open Joint Stock Company “Uralkali” was approved as a major transaction by the Board of Directors of OJSC “Uralkali” on 24.02.2012, Minutes of the meeting NO. 263 dated 27.02.2012.**

3. Signature

3.1. Director of Legal and Corporate Affairs _____ M. Shvetsova
(signature)

3.2. Date: 18 April 2012 SEAL