

## Notice of Essential Fact

### Conclusion of a significant transaction by the issuer

<b>1. General information</b>	
1.1. Full trademark name of the issuer	<i>Public Joint Stock Company Uralkali</i>
1.2. Abbreviated trademark name of the issuer	<i>PJSC Uralkali</i>
1.3. Issuer's address	<i>Russian Federation, 618426, Perm Region, Berezniki, Pyatiletki Street, 63</i>
1.4. Issuer's MSRN	<i>1025901702188</i>
1.5. Issuer's TIN	<i>5911029807</i>
1.6. Issuer's unique code assigned by the registration authority	<i>00296-A</i>
1.7. Address of the webpage utilized by the issuer for information disclosure	<i>1. <a href="http://www.uralkali.com">http://www.uralkali.com</a> 2. <a href="http://www.e-disclosure.ru/portal/company.aspx?id=1233">http://www.e-disclosure.ru/portal/company.aspx?id=1233</a></i>
1.8. Date of the event (essential fact) to which this notice is related (if applicable)	<i>10.10.2018</i>
<b>2. Notice</b>	
1. Type of organization concluding a significant transaction: <i>issuer</i>	
2. Category of transaction: <i>major transaction (series of interrelated transactions)</i>	
3. Type and subject-matter of the transaction: <i>Additional Agreement dated October 10, 2018 to the Non-Revolving Credit Facility Agreement dated April 19, 2017 approved by the AGM of PJSC Uralkali on June 20, 2016 (Minutes of the AGM No. 55 dated June 20, 2017) (as amended), whereby the credit limit under the Non-Revolving Credit Facility Agreement is increased up to US\$1,250,000,000 (hereinafter together referred to as the "Credit Agreement").</i>	
4. Essence of the transaction, including the civil rights and obligations affected (established, amended or terminated) by the indicated transaction: <i>Pursuant to the Credit Agreement the creditors indicated in the Credit Agreement (hereinafter the "Creditor" or "Creditors") extend a revolving credit line to PJSC Uralkali with differentiated rates and with the total credit limit not exceeding US\$1,250,000,000. The funds may be provided in portions based on an application of the Borrower to extend and use credit funds filed by the Borrower with the Credit Agent indicated in the Credit Agreement, with an indication of the requested amount which shall not be less than US\$25,000,000 and not more than the total credit limit, and an indication of the expected date of credit provision which shall not be later than the last date of the period of provision of credit funds, which equals 36 months from the date of signature of the Credit Agreement (inclusive), and signature of the confirmation of credit provision by all parties participating in the drawdown. The Borrower shall pay interest for the use of the loan to the Creditor in the currency of the credit. The interest rate shall be set in the indicated confirmation separately for each case of provision of funds.</i>	
5. Period of performance under the transaction: <i>The date of full repayment of the extended loan (loans): July 1, 2023.</i>	
6. Parties and beneficiaries under the transaction: <i>Public Joint Stock Company Uralkali as Borrower; Public Joint Stock Company Sberbank of Russia as authorized lead arranger (creditor), security agent and joint and several creditor; Sberbank (Switzerland) AG as authorized lead arranger (creditor), credit agent and hedge provider.</i>	
7. Amount of the transactions in monetary terms and in percentage of the value of the issuer's assets: <i>The amount of the transaction – Credit Agreement - includes: (i) total amount of the credit limit in the amount not exceeding US\$1,250,000,000; (ii) total amount of interest accrued separately in relation to each amount of the credit provided to the Borrower, during the entire period of its use, but not exceeding the period of provision of the credit line; (iii) arrangement fee and other amounts payable under the Credit Agreement.</i>	
<i>The Credit Agreement is interrelated with the following transactions:</i>	
<i>1. Non-Revolving Credit Facility Agreement No. 8-HKJI dated July 1, 2013 (as amended) between PJSC Uralkali (borrower) and PJSC Sberbank (Creditor) approved by (i) the resolution of the Board of Directors of PJSC Uralkali on September 10, 2013 (Minutes No. 281 dated September 10, 2013), (ii) the resolution of the extraordinary general shareholders meeting of PJSC Uralkali dated October 22, 2013 (Minutes No. 36 dated October 22, 2013), (iii) the resolution of the extraordinary general shareholders meeting of PJSC Uralkali dated December 18, 2013 (Minutes No. 38 dated December 18, 2013) and (iv) the resolution of the extraordinary general shareholders meeting of PJSC Uralkali dated December 9, 2015 (Minutes No. 48 dated December 10, 2015);</i>	

2. *Non-Revolving Credit Facility Agreement No. 5674 dated December 19, 2013 (as amended) between PJSC Uralkali (Borrower) and PJSC Sberbank (Creditor) approved by (i) the resolution of the extraordinary general shareholders meeting of PJSC Uralkali dated April 7, 2014 (Minutes No. 40 dated April 7, 2014) and (ii) the resolution of the extraordinary general shareholders meeting of PJSC Uralkali dated December 9, 2015 (Minutes No. 48 dated December 10, 2015), and (iii) the resolution of the extraordinary general shareholders meeting of PJSC Uralkali dated March 15, 2016 (Minutes No. 50 dated March 16, 2016);*

3. *Non-Revolving Credit Facility Agreement No. 5877 dated March 24, 2016 (as amended) between PJSC Uralkali (Borrower) and PJSC Sberbank (Creditor) approved by the resolution of the extraordinary general shareholders meeting of PJSC Uralkali dated March 15, 2016 (Minutes No. 50 dated March 16, 2016); and*

4. *Non-Revolving Credit Facility Agreement No. 5878 dated March 24, 2016 (as amended) between PJSC Uralkali (Borrower) and PJSC Sberbank (Creditor) approved by the resolution of the extraordinary general shareholders meeting of PJSC Uralkali dated March 15, 2016 (Minutes No. 50 dated March 16, 2016), which, in aggregate, amounts to more than 50% of the book value of the assets of the Company according to its RAS accounting statements as of the last reporting date.*

8. Value of the assets of the issuer as of the end-date of the reporting period (quarter) preceding the date of the transaction (agreement) in relation to which the period of provision of accounting (financial) statements has expired: ***the value of the assets of PJSC Uralkali as at June 30, 2018 – RUR622,033,477,000.***

9. Date of the transaction (agreement): ***October 10, 2018.***

10. Information on the decision to permit the transaction or on subsequent approval of the transaction in cases when such a decision was taken by the authorized governance body of the issuer, or indication of the fact that the decision to permit or subsequently approve the transaction was not taken: ***Pursuant to the terms of the Credit Agreement, the Borrower, within 120 calendar days from the date of the Credit Agreement (as defined above), undertakes to provide the Creditor with a corporate approval (corporate approvals) issued by the authorized governance body (bodies) of the Borrower.***

### **3. Signature**

3.1. Director for Legal and Corporate Affairs  
PJSC Uralkali

\_\_\_\_\_ M. Shvetsova  
(signature)

3.2. Date: 10 October 2018

CORPORATE SEAL