

## Notice of Significant Fact

Information, which, in the opinion of the issuer, affects the value of the issuer's securities

1. General information	
1.1. Full trademark name of the issuer	<i>Public Joint Stock Company Uralkali</i>
1.2. Abbreviated trademark name of the issuer	<i>PJSC Uralkali</i>
1.3. Issuer's address	<i>Russian Federation, 618426, Perm Region, Berezniki, Pyatiletki Street, 63</i>
1.4. Issuer's MSRN	<i>1025901702188</i>
1.5. Issuer's TIN	<i>5911029807</i>
1.6. Issuer's unique code assigned by the registration authority	<i>00296-A</i>
1.7. Address of the webpage utilized by the issuer for information disclosure	<i>1. <a href="http://www.uralkali.com">http://www.uralkali.com</a> 2. <a href="http://www.e-disclosure.ru/portal/company.aspx?id=1233">http://www.e-disclosure.ru/portal/company.aspx?id=1233</a></i>
2. Notice	
<p>2.1. Brief description of the event (action) which, in the opinion of the issuer, affects the value of the issuer's securities: <i>Decision of the authorized body of the Issuer to determine the period and the procedure for submission of offers from potential buyers of exchange-traded bonds with a proposal to conclude preliminary sale and purchase agreements in relation to the exchange-traded documentary interest-bearing non-convertible bearer bonds with mandatory centralized storage, ИБО-02-B series, of PJSC Uralkali (within the framework of the Exchange-Traded Bonds Program with the following identification number 4-00296-A-001P-02E dated 06.08.2015), identification number 4B02-02-00296-A-001P assigned on 14.09.2016 (hereinafter Exchange-Traded Bonds).</i></p> <p>2.2. If the indicated event (action) concerns a third party or is related to a third party – indicate the full corporate name (for non-commercial organization – name), location, TIN (if applicable), MSRN (if applicable) or the full name of an individual third party: <i>This information cannot be provided as it concerns the potential buyers of the Issuer's Exchange-Traded Bonds.</i></p> <p>2.3. If the indicated event (action) concerns a decision of the Issuer's authorized governance body or a third party, or is related to such a decision – indicate the name of the authorized governance body, date and description of the indicated decision, date of compilation and number of the minutes of the meeting of the authorized governance body in cases when the indicated decision was made by a collegial governance body of the relevant party: <i>The decision was made by the sole executive body of PJSC Uralkali – the General Director – on 23 September 2016 (Order # 1580 dated 23 September 2016).</i> <i>Content of the decision of the sole executive body of the Issuer:</i> <i>1. To determine that the period for the submission of offers from potential buyers of Exchange-Traded Bonds with proposals to conclude Preliminary Agreements starts at 10:30 on 23 September 2016 and expires at 11:00 on 23 September 2016.</i> <i>2. To approve the text of the invitation to submit offers to conclude Preliminary Agreements and the form of the offer to conclude a Preliminary Agreement to purchase the Exchange-Traded Bonds of the ИБО-02-B series enclosed with it.</i></p> <p>[INVESTOR'S CORPORATE LETTERHEAD] (for legal entities) Date:</p> <p style="text-align: right;">Date: To: JSC VTB Capital 123100, Moscow, 12 Presnenskaya Embankment Attn: V. Zavershinsky Fax: (495) 663-46-16 Attn: Ilya Buchkovsky E-mail: <a href="mailto:bonds@vtbcapital.com">bonds@vtbcapital.com</a></p>	
<p><b><u>Regarding: Participation in the offering of the exchange-traded bonds of Public Joint Stock Company Uralkali of the series ИБО-02-B, identification number 4B02-02-00296-A-001P assigned on 14 September 2016, within the framework of the Exchange-Traded Bonds Program, identification number 4-00296-A-001P-02E assigned on 06.08.2015</u></b></p>	
Dear Sirs:	

We are writing in response to your invitation (**Invitation**) to make offers to conclude preliminary agreements whereby the investor and Public Joint Stock Company Uralkali (**Issuer**) undertake to conclude main sale and purchase agreements in relation to exchange-traded documentary interest-bearing non-convertible bearer bonds of Public Joint Stock Company Uralkali of the ПБО-02-B series with mandatory centralized storage and the date of redemption being 21.03.2023 offered by way of public subscription (within the framework of the Exchange-Traded Bonds Program with the identification number 4-00296-A-001P-02E assigned on 06/08/2015), with the identification number 4B02-02-00296-A-001P assigned on 14.09.2016 (hereinafter **Exchange-Traded Bonds**).

We [indicate your full corporate name] hereby confirm that we have read and understood the terms and procedure of participation in the offering of the Exchange-Traded Bonds and related settlements as stated in the Invitation and the Issuance Documents and hereby accept the indicated terms and procedure.

Having thoroughly analyzed the financial, economic, legal and other risks and consequences of acquiring and owning the Exchange-Traded Bonds, we hereby state our wish and willingness to take part in the offering of the Exchange-Traded Bonds and are proposing to purchase the Exchange-Traded Bonds from the Issuer on the following terms and conditions:

We are willing to purchase Exchange-Traded Bonds for the following maximum amount (US dollars)*	Minimum rate of the first coupon for the Exchange Traded Bonds that we would be willing to acquire for the indicated maximum amount
[please indicate]	[please indicate]

Please be informed that [provide the name of your broker] (for Buyers working through a Broker) will be the Participant in the trading sessions organized by SE MOEX and will be bidding to purchase the Exchange-Traded Bonds per our instruction.

This communication constitutes a Purchase Offer and an offer to conclude a Preliminary Agreement. This Purchase Offer is valid until 27 September 2016 (inclusive of this date). If this Purchase Offer is accepted, please send us a Notice of Acceptance to the following address: for hand-delivery (courier): [provide the address of your office or another location (for individuals)], for notification by fax: [indicate your fax number]; for notification by e-mail: [provide the e-mail address of an authorized employee (an e-mail address of an individual buyer)].

All terms used in this communication that are not specifically defined herein shall be interpreted in accordance with the Invitation.

Yours sincerely,

\_\_\_\_\_  
Name:

Position:

(if acting on the basis of a power of attorney – provide the details of the relevant document)

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\* This amount does not include the cost of the Exchange-Traded Bonds or the relevant settlements.

2.4. If the indicated event (action) concerns or may affect the cost of certain securities of the issuer – indicate the type, category and other identification properties of such securities of the issuer:

***Exchange-traded documentary interest-bearing non-convertible bearer bond with mandatory centralized storage with the total face value of all the issuance of the exchange-traded bonds offered within the framework of the exchange-traded bonds program, identification number 4-00296-A -001P-02E assigned on 06.08.2016.***

2.5. Date of the indicated event (action); if the indicated event occurs in relation to a third party (the indicated action is taken by a third party) – indicate the date when the issuer found out about the indicated event (action):  
**23.09.2016.**

### 3. Signature

3.1. Director for Legal and Corporate Affairs  
PJSC Uralkali

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(signature) M. Shvetsova

3.2. Date: 23 September 2016

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