

Notice of significant fact
A substantial transaction concluded by the issuer

1. General information	
1.1. Full trademark name of the issuer	<i>Public Joint Stock Company Uralkali</i>
1.2. Abbreviated trademark name of the issuer	<i>PJSC Uralkali</i>
1.3. Issuer's address	<i>Russian Federation, 618426, Perm Region, Berezniki, Pyatiletki Street, 63</i>
1.4. Issuer's MSRN	<i>1025901702188</i>
1.5. Issuer's TIN	<i>5911029807</i>
1.6. Issuer's unique code assigned by the registration authority	<i>00296-A</i>
1.7. Address of the webpage utilized by the issuer for information disclosure	<i>1. http://www.uralkali.com 2. http://www.e-disclosure.ru/portal/company.aspx?id=1233</i>
2. Notice	
2.1. Type of organization which concluded a major transaction: <i>issuer</i>	
2.2. Type of transaction: <i>a substantial transaction which does not qualify as a major transaction</i>	
2.3. Subject matter of the transaction: <i>Credit facility agreement on pre-export financing between PJSC Uralkali (as Borrower) and, inter alia, ING Bank N.V., Natixis, JSC UniCredit Bank, Sberbank Europe AG, Societe Generale Corporate & Investment Bank, PJSC Rosbank, Bank of China (Hungary) Close Ltd, Credit Agricole Corporate and Investment Bank, Intesa Sanpaolo Bank Ireland Plc, Bank of America Merrill Lynch International Limited, JSC CB Citibank, Commerzbank AG Filiale Luxemburg, Deutsche Bank AG (Amsterdam Branch), JSC Raiffeisenbank, IKB Deutsche Industriebank AG, LLC Chinaselkhozbank and ICBC Bank (JSC) (as Initial Creditors) (hereinafter the Credit Agreement), whereby the Borrower is provided with a loan for up to US\$ 1,200,000,000.</i>	
2.4. Content of the transaction including the civil rights and obligations affected (established, altered or terminated) by the indicated transaction: <i>Under the Credit Agreement the Initial Creditors provide the Borrower with a loan for up to US\$ 1,200,000,000 with an annual interest rate of Libor + 3.25% for a period of 5 years from the date of execution of the Credit Agreement.</i>	
2.5. Period of performance under the transaction: <i>The Agreement is valid for 5 years from the date of execution of the agreement (hereinafter Termination Date). Within the framework of the Credit Agreement the Borrower shall repay the loans extended to the Borrower in 36 equal payments on each payment date starting from the 24th month from the date of execution of the Credit Agreement.</i>	
2.6. Parties and beneficiaries under the transaction:	
- <i>PJSC URALKALI – a company established under the laws of the Russian Federation and registered at the following address: Russian Federation, 618426, Perm Region, Berezniki, 63 Pyatiletki Street – as Borrower</i>	
- <i>ING Bank N.V., Natixis, JSC UniCredit Bank, Sberbank Europe AG, Societe Generale Corporate & Investment Bank, ПАО Росбанк, Bank of China (Hungary) Close Ltd, Credit Agricole Corporate and Investment Bank, Intesa Sanpaolo Bank Ireland Plc, Bank of America Merrill Lynch International Limited, JSC CB Citibank, Commerzbank AG Filiale Luxemburg, Deutsche Bank AG (Amsterdam Branch), JSC Raiffeisenbank, IKB Deutsche Industriebank AG, LLC Chinaselkhozbank and ICBC Bank (JSC) as Initial Creditors</i>	
- <i>ING Bank N.V., Natixis, JSC UniCredit Bank as Global Lead Managers</i>	
- <i>ING Bank N.V., Natixis, JSC UniCredit Bank, Sberbank Europe AG, Societe Generale Corporate & Investment Bank and PJSC Rosbank as Coordinating Authorized Lead Managers and Book runners</i>	
- <i>Bank of China (Hungary) Close Ltd, Credit Agricole Corporate and Investment Bank u Intesa Sanpaolo Bank Ireland Plc as Authorized Lead Managers.</i>	
- <i>Bank of America Merrill Lynch International Limited, JSC CB Citibank, Commerzbank AG Filiale Luxemburg, Deutsche Bank AG (Amsterdam Branch), JSC Raiffeisenbank as Lead Managers</i>	

- ***IKB Deutsche Industriebank AG, LLC Chinaselkhozbank and ICBC Bank (JSC) as Managers***

- ***ING Bank N.V. as Credit and Documentation Agent and as Security Agent***

- ***Natixis, Societe Generale as Hedge Providers.***

- ***Credit Agricole Corporate & Investment Bank, ING Bank N.V., Intesa Sanpaolo Milan Spa, Natixis, Societe Generale as Fixed Rate Providers***

2.7. Amount of transaction in monetary terms and as a percentage of the value of the issuer's assets:

The amount of the transaction under the Credit Agreement in monetary terms is up to RUR 89,569,441,099.40; as a percentage of the value of the assets of PJSC Uralkali – approximately up to 15.23%

2.8. Value of the issuer's assets as of the end-date of the reporting period (quarter, year) preceding the date of the transaction (agreement) in relation to which the term of submission of accounting (financial) statements has expired: the ***value of the assets of PJSC Uralkali as of 31 March 2016 is RUR 588,239,148,000.***

2.9. Date of the transaction (agreement): ***29 April 2016.***

2.10. Information about approvals in cases when such transactions are approved by the authorized governance body of the issuer: ***the indicated transaction does not require approval***

3. Signature

3.1. Director for Legal and Corporate Affairs
PJSC Uralkali

_____ M. Shvetsova
(signature)

3.2. Date: 29 April 2016

CORPORATE SEAL