

## Notice of Significant Fact

### Stages of the securities issuance procedure – approval of a document containing the terms and conditions of a certain bonds issuance offered within the framework of the bonds program

<b>1. General information</b>	
1.1. Full trademark name of the issuer	<i>Public Joint Stock Company Uralkali</i>
1.2. Abbreviated trademark name of the issuer	<i>PJSC Uralkali</i>
1.3. Issuer's address	<i>Russian Federation, 618426, Perm Region, Berezniki, Pyatiletki Street, 63</i>
1.4. Issuer's MSRN	<i>1025901702188</i>
1.5. Issuer's TIN	<i>5911029807</i>
1.6. Issuer's unique code assigned by the registration authority	<i>00296-A</i>
1.7. Address of the webpage utilized by the issuer for information disclosure	<i>1. <a href="http://www.uralkali.com">http://www.uralkali.com</a> 2. <a href="http://www.e-disclosure.ru/portal/company.aspx?id=1233">http://www.e-disclosure.ru/portal/company.aspx?id=1233</a></i>
<b>2. Notice</b>	
<p>2.1 Governance body of the issuer which approved the document containing the terms and conditions of a certain issuance (additional issuance) of bonds offered within the framework of a bonds program: <b><i>The decision to approve the Terms and Conditions of an exchange-traded bonds issuance ПБО-02-B series within the framework of the Exchange-Traded Bonds Program, identification number 4-00296-A-001P-02E dated 06.08.2015 was made by the Sole Executive Body of the company – the General Director</i></b></p> <p>2.2. Date of the decision to approve the document containing the terms and conditions of a certain issuance (additional issuance) of bonds offered within the framework of the bonds program; if such decision was adopted by a collegial governance body (general shareholders meeting, board of directors (supervisory board) of the issuer – indicate the date and venue of the meeting, date of compilation and number of the minutes of the indicated meeting of the authorized governance body of the issuer which adopted the indicated decision, quorum and results of voting on the indicated issue: <b><i>The decision was adopted by the Sole Executive Body - General Director – on 08 September 2016; Order # 1482 dated 08 September 2016</i></b></p> <p>2.3. Type of securities (bonds) and, if applicable, serial number and other identification properties of the bonds offered within the framework of the bonds program: <b><i>Exchange-traded documentary interest-bearing non-convertible bearer bonds with mandatory centralized storage, serial number ПБО-02-B</i></b></p> <p>2.4. Number of offered bonds and face value of each bond of the issuance (additional issuance): <b><i>400 000 (four hundred thousand) bonds with the face value of US\$1,000 (one thousand US dollars) each.</i></b></p> <p>2.5. Method of bond offering; if the bonds are offered by way of a private/closed subscription – indicate the potential buyers of the bonds: <b><i>public subscription</i></b></p> <p>2.6. Price of the offering of the bonds offered by way of subscription, or the procedure of its determination, or information about the fact that the indicated price and the procedure of its determination will be approved by the authorized governance body of the issuer following state registration of the issuance (additional issuance) of bonds (assignment of an identification number to the issuance (additional issuance) of exchange-traded bonds) and not later than the date of commencement of their offering: <b><i>The offering price for the Exchange-Traded Bonds is set as US\$ 1,000 (one thousand US dollars) per Exchange-Traded Bond, which equals 100% of the face value of each Exchange-Traded Bond.</i></b> <b><i>Starting from the second day of the offering of Exchange-Traded Bonds, when making sale and purchase transactions with the Exchange-Traded Bonds, buyers will also pay the accumulated coupon yield (ACY) calculated in compliance with the following formula:</i></b> <b><i>ACY= Nom * C<sub>j</sub> * (T – T<sub>(j-1)</sub>) / 365 / 100%, where</i></b> <b><i>ACY – accumulated coupon yield in US dollars;</i></b> <b><i>Nom – outstanding amount of the face value of one Exchange-Traded Bond in US dollars;</i></b> <b><i>j – number of the coupon period, j = 1,2,...,13;</i></b> <b><i>C<sub>j</sub> – amount of the interest rate for the j-the coupon in per cent per annum ( %);</i></b> <b><i>T – date of the offering of Exchange-Traded Bonds;</i></b> <b><i>T(j-1) – date of the j-th coupon period which coincides with the offering of the Exchange-Traded Bonds.</i></b></p> <p><b><i>ACY is calculated to the hundredth decimal place (the hundredth decimal digit will be rounded in accordance with the rules of mathematical rounding: if the third decimal digit is greater or equals 5, the second decimal digit will be increased by one; if the third decimal digit is less than 5, the second decimal digit remains unchanged).</i></b></p> <p>2.7. Period of bond offering or the procedure of its determination:</p>	

Date of commencement of the offering of Exchange-Traded Bonds:

*The date of commencement of the offering of Exchange-Traded Bonds is determined by the sole executive body of the Issuer after the exchange-traded bonds have been admitted to trading during the course of their offering.*

*The date of commencement of the offering of Exchange-Traded Bonds shall be determined by the sole executive body of the Issuer not later than 1 (one) day prior to the commencement of the offering of Exchange-Traded Bonds.*

Final date of the offering or the procedure of its determination:

*The final date (end-date) of the offering of Exchange-Traded Bonds is the earliest of the following dates:*

*a) 20.03.2017;*

*b) 3<sup>rd</sup> (third) business day from the date of commencement of the offering of Exchange-Traded Bonds;*

*c) date of placement of the last Exchange-Traded Bond of the issuance.*

*It is not planned to place the Exchange-Traded Bond Issuance in several tranches.*

2.8. Date of redemption of bonds or the procedure of its determination:

*The Exchange-Traded Bonds will be redeemed at face value as of 23.03.2023.*

2.9. Fact of registration or submission of a bonds prospectus to the stock exchange (absence of registration or submission to the stock exchange) simultaneously with state registration of the bonds program or submission of an application to have an identification number assigned to the bonds program: *the Securities Prospectus was submitted to the stock exchange at the same time as an identification number was assigned to the Exchange-Traded Bonds Program.*

2.10. If the issuance (additional issuance) of bonds offered within the framework of the bonds program must be registered by the state and the bonds admitted (being admitted) to organized trading are offered by way of a public subscription, whereby they will be paid for in cash or by securities admitted to organized trading – provide information about the issuer's intent to submit a report on the results of the issuance (additional issuance) of securities or a notice of the results of issuance (additional issuance) of securities: *does not apply to this type of securities.*

2.11. If the bonds prospectus is not registered at the same time as the bonds program is registered by the state (submission of a bonds prospectus to the stock exchange at the same time as the application to have an identification number assigned to the bonds program is submitted to the government) and it is planned to register (submit documents to the stock exchange) a bonds prospectus during the course of the bonds program – provide information about the indicated circumstance: *the Securities Prospectus was submitted to the stock exchange at the same time as an identification number was assigned to the Exchange-Traded Bonds Program.*

### 3. Signature

3.1. Director for Legal and Corporate Affairs  
PJSC Uralkali

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(signature) M. Shvetsova

3.2. Date: 09 September 2016

CORPORATE SEAL