

**Notice of Significant Fact**  
**Conclusion of a significant transaction by the issuer**

<b>1. General information</b>	
1.1. Full trademark name of the issuer	<i>Public Joint Stock Company Uralkali</i>
1.2. Abbreviated trademark name of the issuer	<i>PJSC Uralkali</i>
1.3. Issuer's address	<i>Russian Federation, 618426, Perm Region, Berezniki, Pyatiletki Street, 63</i>
1.4. Issuer's MSRN	<i>1025901702188</i>
1.5. Issuer's TIN	<i>5911029807</i>
1.6. Issuer's unique code assigned by the registration authority	<i>00296-A</i>
1.7. Address of the webpage utilized by the issuer for information disclosure	<i>1. <a href="http://www.uralkali.com">http://www.uralkali.com</a> 2. <a href="http://www.e-disclosure.ru/portal/company.aspx?id=1233">http://www.e-disclosure.ru/portal/company.aspx?id=1233</a></i>
<b>2. Notice</b>	
<p>1. Type of organization which concluded a significant transaction: <i>issuer</i></p> <p>2. Category of transaction: <i>major transaction (series of interrelated transactions)</i></p> <p>3. Type of subject matter of transaction:  <i>A revolving credit facility agreement whereby the creditors indicated in the agreement (hereinafter the Creditor or Creditors) provide PJSC Uralkali (hereinafter the Borrower) with a revolving credit facility with a total credit limit not exceeding US\$750,000,000 (seven hundred fifty million US dollars) (hereinafter the Credit Agreement).</i></p> <p>4. Description of the transaction including the civil rights and obligations affected (established, altered or terminated) by the transaction: <i>The Creditors undertake to provide the Borrower with a revolving credit facility with differentiated rates whereby the total credit limit will not exceed US\$750,000,000 (seven hundred fifty million US dollars). The monetary funds can be provided in tranches per the request of the Borrower to disburse and use cash funds, whereby the Borrower shall send the Credit Agent a loan disbursement application indicating the amount of the requested loan which shall be no less than US\$25,000,000 and no more than the amount of the total credit limit, indicating the expected date of the disbursement, not later than on the last day of the period of cash disbursement, which equals 36 months from the date of execution of the Credit Agreement (inclusive) and signature of the loan disbursement confirmation by all parties to the drawdown. The Borrower shall pay interest to the Creditor for the use of the loan in the currency of the loan. The interest rate shall be specified in the indicated confirmation separately in each case of cash disbursement.</i></p> <p>5. Period of performance: <i>The date of full repayment of the loan (loans): 40 months after the Date of execution.</i></p> <p>6. Parties and beneficiaries of the transaction: <i>Public Joint Stock Company Uralkali as borrower, Public Joint Stock Company Sberbank of Russia as authorized lead arranger (creditor), security agent and joint and several creditor, Sberbank (Switzerland) AG as authorized lead arranger (creditor), credit agent, SIB (CYPRUS) LIMITED as hedge provider.</i></p> <p>7. Value of the transactions in monetary terms and as a percentage of the value of the issuer's assets:  <i>The value of the transaction – Credit Agreement – includes:  (i) amount of the total credit limit not exceeding US\$750,000,000 (seven hundred fifty million US dollars); (ii) total amount of interest accrued separately in relation to each loan provided to the Borrower during the entire period of its use, but not exceeding the period of provision of the credit line; (iii) an arrangement fee and other amounts payable under the Credit Agreement.</i></p> <p><i>The Credit Agreement is interrelated with the following transactions: 1. Non-Revolving Credit Facility Agreement 8-NKL dd. July 1, 2013 (including all amendments and addenda thereto) between PJSC Uralkali (Borrower) and PJSC Sberbank (creditor) approved (i) by the decision of the Board of Directors of PJSC Uralkali on September 10, 2013 (Minutes # 281 dd. September 10, 2013), (ii) by the decision of the extraordinary general shareholders meeting of PJSC Uralkali on October 22, 2013 (Minutes # 36 dd. October 22, 2013), (iii) by the decision of the extraordinary general shareholders meeting of PJSC Uralkali on December 18, 2013 (Minutes # 38 dd. December 18, 2013) and (iv) by the decision of the extraordinary general shareholders meeting of PJSC Uralkali on December 9, 2015 (Minutes # 48 dd. December 10, 2015); 2. Non-Revolving Credit Facility Agreement #5674 dd. December 19, 2013 (with all amendments and addenda thereto) between PJSC Uralkali (Borrower) and PJSC Sberbank (Creditor)</i></p>	

*approved (i) by the decision of the extraordinary general shareholders meeting of PJSC Uralkali on April 7, 2014 (Minutes # 40 dd. April 7, 2014) and (ii) by the decision of the extraordinary general shareholders meeting of PJSC Uralkali on December 9, 2015 (Minutes # 48 dd. December 10, 2015), and (iii) by the decision of the extraordinary general shareholders meeting of PJSC Uralkali on March 15, 2016 (Minutes # 50 dd. March 16, 2016); 3. Non-Revolving Credit Facility Agreement # 5877 dd. March 24, 2016 (including all amendments and addenda thereto) between PJSC Uralkali (Borrower) and PJSC Sberbank (Creditor) approved by the decision of the extraordinary general shareholders meeting of PJSC Uralkali on March 15, 2016 (Minutes # 50 dd. March 16, 2016); and 4. Non-Revolving Credit Facility Agreement dd. March 24, 2016 (including all amendments and addenda thereto) between PJSC Uralkali (Borrower) and PJSC Sberbank (Creditor) approved by the decision of the extraordinary general shareholders meeting of PJSC Uralkali on March 15, 2016 (Minutes # 50 dd. March 16, 2016), which in aggregate represents more than 50% of the book value of the assets of the Company according to its RAS accounting statements as of the last reporting date.*

8. Value of the issuer's assets on the end-date of the reporting period (quarter) preceding the date of the transaction (agreement) in relation to which the established period of provision of accounting (financial) statements has expired: *the value of PJSC Uralkali's assets as of December 31, 2016 – 630,367,555,000 rubles*

9. Date of the transaction (agreement): *April 19, 2017*

10. Information related to approvals in cases when the indicated transaction was approved by the authorized governance body of the issuer: *the transaction was not approved*

Additional information:

*According to the terms of the Credit Agreement, within 120 (one hundred twenty) calendar days from the date of the Credit Agreement the Borrower must provide the Creditor with a corporate approval (approvals) granted by the relevant authorized governance body (bodies) of the Borrower*

### **3. Signature**

3.1. Director for Legal and Corporate Affairs  
PJSC Uralkali

\_\_\_\_\_ M. Shvetsova  
(signature)

3.2. Date: 20 April 2017

CORPORATE SEAL