

Notice

Of significant fact: adoption of a decision to reorganize an organization controlled by the issuer which is of significant importance for the issuer

1. General information	
1.1. Full trademark name of the issuer (for non-commercial organizations – name)	<i>Открытое акционерное общество «Уралкалий»</i>
1.2. Short trademark name of the issuer	<i>ОАО «Уралкалий»</i>
1.3. Address of the issuer	<i>Российская Федерация, 618426, Пермский край, город Березники, улица Пятилетки, 63</i>
1.4. MSRN of the issuer	<i>1025901702188</i>
1.5. TIN of the issuer	<i>5911029807</i>
1.6. Issuer's unique code assigned by the registration authority	<i>00296-A</i>
1.7. Address of the website utilized for information disclosure	<i>http://www.uralkali.com</i>

2. Notice content

2.1. Type of organization adopting the decision to reorganize or liquidate (dissolve) – *an organization controlled by the issuer which is of significant importance for the issuer;*

2.1.1. Full trademark name – *Open Joint Stock Company “Kama Mining Company”;*

2.1.2. Address – *Russia, 618540, Perm Territory, Solikamsk, Permskaya Street, 17A;*

2.1.3. TIN– *5919007410;*

2.1.4 MSRN– *1075919001344;*

2.1.5. Type of adopted decision – *decision to reorganize;*

2.1.6. Content of the adopted decision to reorganize:

AGENDA ITEM No. 1. On reorganization of the Open Joint Stock Company “Kama Mining Company” (hereinafter OJSC “Kama Mining Company”, Company) in the form of its merger into the Open Joint Stock Company “Uralkali” (hereinafter “OJSC “Uralkali”) including the approval of the agreement on the merger of the Closed Joint Stock Company Investment Company “Silvinit-Resource”, the Closed Joint Stock Company “SP “Kama” and OJSC “Kama Mining Company” into OJSC “Uralkali” and the approval of the transfer act of the Company.

1.1. To reorganize OJSC “Kama Mining Company” in the form of the merger of OJSC “Kama Mining Company” into OJSC “Uralkali” (MSRN 1025901702188) on the conditions of the agreement on the merger of the Closed Joint Stock Company Investment Company “Silvinit-Resource”, the Closed Joint Stock Company “SP “Kama” and OJSC “Kama Mining Company” (hereinafter the Merging Companies) into OJSC “Uralkali” (hereinafter the Merger Agreement) with the transfer to OJSC “Uralkali” of all the property, rights and obligations of the Merging Companies and the termination of OJSC “Kama Mining Company”.

1.2. To approve the Merger Agreement (enclosed).

1.3. To approve the transfer act of OJSC “Kama Mining Company” (enclosed).

1.4. Due to the fact that OJSC Uralkali will own 100 percent of the ordinary registered uncertificated shares of OJSC “Kama Mining Company” pursuant to the Merger Agreement as at the date of submission to the body that carries out state registration of legal entities of the petition for the state registration of the termination of OJSC “Kama Mining Company”, to determine that:

- In the course of the reorganization of OJSC “Kama Mining Company” in the form of its merger into OJSC “Uralkali” the ordinary registered uncertificated shares of OJSC “Kama Mining Company” will not be converted into the shares of OJSC “Uralkali” and

- All ordinary registered uncertificated shares of OJSC “Kama Mining Company” belonging to OJSC “Uralkali” will be cancelled on the date when an entry recording the termination of OJSC “Kama Mining Company” will be made in the Unified State Register of Legal Entities.

1.5. To determine that, pursuant to Cl. 4, Article 17 of the Federal Law “On Joint Stock Companies” upon the merger of OJSC “Kama Mining Company” into OJSC “Uralkali” the following will be cancelled:

- Own shares belonging to OJSC “Kama Mining Company”;
- The shares of OJSC “Kama Mining Company” belonging to OJSC “Uralkali”, and
- The shares of OJSC “Uralkali” belonging to OJSC “Kama Mining Company”.

1.6. To determine that the OJSC “Uralkali” should report on the commencement of reorganization of OJSC Uralkali, Closed joint stock company Investment Company Silvinit-Resource, Closed joint stock company SP Kama and Open joint stock company “Kama Mining Company” to the body that carries out state registration of legal entities within three working days of the reorganization decision. After an entry has been made in the unified state register of legal entities on the commencement of reorganization, OJSC “Uralkali” should publish a reorganization notice in the mass media that ordinarily publish information on the reorganization of legal entities, placing such notices twice at one-month intervals on behalf of all the companies involved in the reorganization.

2.1.7. The authorized governance body of OJSC “Kama Mining Company” adopting the decision to reorganize the company and the date of the decision – *Extraordinary general meeting of shareholders, 16.04.2012.*

2.1.8. Date of preparation and the number of the minutes of the meeting of the authorized governance body of OJSC “Kama Mining Company” – *Minutes of the extraordinary general meeting of shareholders dated 17.04.2012, No. 1*

2.2. Type of organization taking the decision to reorganize or liquidate (dissolve) – *organization controlled by the issuer which is of significant important for the issuer;*

2.2.1. Full trademark name – *Closed Joint Stock Company Investment Company “Silvinit-Resource”;*

2.2.2. Address – *Russia, 618540, Perm Territory, Solikamsk, Mira Street, 14;*

2.2.3. TIN– *5919015235;*

2.2.4 MSRN– *1115919001824;*

2.2.5. Type of adopted decision – *decision to reorganize;*

2.2.6. Content of the adopted decision to reorganize:

AGENDA ITEM No. 1. On reorganization of the Closed Joint Stock Company Investment Company “Silvinit-Resource” (CJSC IC “Silvinit-Resource”, the Company) in the form of its merger into the Open Joint Stock Company “Uralkali” (hereinafter – OJSC “Uralkali”) including the approval of the agreement on the merger of the Closed Joint Stock Company Investment Company “Silvinit-Resource”, the Closed Joint Stock Company “SP “Kama” and OJSC “Kama Mining Company” into OJSC “Uralkali” and the approval of the transfer act of the Company.

1.1. To reorganize CJSC IC “Silvinit-Resource” in the form of its merger into OJSC “Uralkali” (MSRN 1025901702188) on the conditions of the agreement on the merger of the Closed Joint Stock Company Investment Company “Silvinit-Resource”, the Closed Joint Stock Company “SP “Kama” and OJSC “Kama Mining Company” (hereinafter the Merging Companies) into OJSC “Uralkali” (hereinafter the Merger Agreement) with the transfer to OJSC “Uralkali” of all the property, rights and obligations of the Merging Companies and the termination of CJSC IC “Silvinit-Resource”.

1.2. To approve the Merger Agreement (enclosed).

1.3. To approve the transfer act of CJSC IC “Silvinit-Resource” (enclosed).

1.4. Due to the fact that OJSC “Uralkali” owns 100 percent of the ordinary registered uncertificated shares of CJSC IC “Silvinit-Resource” and pursuant to the Merger Agreement to determine that:

- In the course of the reorganization of the Company in the form of its merger into OJSC “Uralkali” the ordinary registered uncertificated shares of CSJC IC “Silvinit-Resource” will not be converted into the shares of OJSC “Uralkali”, and
- All ordinary registered uncertificated shares of CJSC IC “Silvinit-Resource” will be cancelled on the date when

an entry recording the termination of CJSC IC “Silvinit-Resource” will be made in the Unified State Register of Legal Entities

1.5. To determine that, pursuant to Cl. 4, Article 17 of the Federal Law “On Joint Stock Companies” upon the merger of CJSC IC “Silvinit-Resource” into OJSC “Uralkali” the following will be cancelled:

- Own shares belonging to CJSC IC “Silvinit-Resource”
- The shares of CJSC IC “Silvinit-Resource” belonging to OJSC “Uralkali”, and
- The shares of OJSC “Uralkali” belonging to CJSC IC “Silvinit-Resource”

1.6. To determine that the OJSC “Uralkali” should report on the commencement of reorganization of OJSC Uralkali, Closed joint stock company Investment Company Silvinit-Resource, Closed joint stock company SP Kama and Open joint stock company “Kama Mining Company” to the body that carries out state registration of legal entities within three working days of the reorganization decision. After an entry has been made in the unified state register of legal entities on the commencement of reorganization, OJSC “Uralkali” should publish a reorganization notice in the mass media that ordinarily publish information on the reorganization of legal entities, placing such notices twice at one-month intervals on behalf of all the companies involved in the reorganization.

2.2.7. Authorized governance body of CJSC IC “Silvinit-Resource” adopting the decision to reorganize and the date of the decision – ***Sole shareholder, 17.04.2012.***

2.2.8. Date and number of the decision of the authorized governance body of CJSC IC “Silvinit-Resource” – ***Decision of the Sole Shareholder w/n dated 17.04.2012.***

2.3. Type of organization taking the decision to reorganize or liquidate (dissolve) – ***organization controlled by the issuer which is of significant important for the issuer;***

2.3.1. Full trademark name – ***Closed Joint Stock Company “SP “Kama”;***

2.3.2. Address – ***Russia, 618426, Perm Territory, Berezniki, Pyatiletki Street;***

2.3.3. TIN– ***5911065940;***

2.3.4 MSRN – ***1115911003185;***

2.3.5. Type of adopted decision – ***decision to reorganize;***

2.3.6. Content of the adopted decision to reorganize:

AGENDA ITEM No. 1 On reorganization of the Closed Joint Stock Company “SP “Kama” (hereinafter CJSC “SP “Kama”, Company) in the form of its merger into the Open Joint Stock Company “Uralkali” (hereinafter – OJSC “Uralkali”) including the approval of the agreement on the merger of the Closed Joint Stock Company Investment Company “Silvinit-Resource”, the Closed Joint Stock Company “SP “Kama” and OJSC “Kama Mining Company” into OJSC “Uralkali” and the approval of the transfer act of the Company.

1.1. To reorganize CJSC “SP “Kama” in the form of its merger into OJSC “Uralkali” (MSRN 1025901702188) on the conditions of the agreement on the merger of the Closed Joint Stock Company Investment Company “Silvinit-Resource”, the Closed Joint Stock Company “SP “Kama” and OJSC “Kama Mining Company” (hereinafter the Merging Companies) into OJSC “Uralkali” (hereinafter the Merger Agreement) with the transfer to OJSC “Uralkali” of all the property, rights and obligations of the Merging Companies and the termination of CJSC “SP “Kama”.

1.2. To approve the Merger Agreement (enclosed).

1.3. To approve the transfer act of CJSC “SP “Kama” (enclosed).

1.4. Due to the fact that OJSC “Uralkali” owns 100 percent of the ordinary registered uncertificated shares of CJSC “SP “Kama”, to determine that:

- In the course of the reorganization of CJSC “SP “Kama” in the form of its merger into OJSC “Uralkali” the ordinary registered uncertificated shares of CJSC “SP “Kama” will not be converted into the shares of OJSC “Uralkali”, and
- All ordinary registered uncertificated shares of CJSC “SP “Kama” will be cancelled on the date when an entry recording the termination of CJSC “SP “Kama” will be made in the Unified State Register of Legal Entities

1.5. To determine that, pursuant to Cl. 4, Article 17 of the Federal Law “On Joint Stock Companies” upon the merger of CJSC “SP “Kama” into OJSC “Uralkali” the following will be cancelled:

- Own shares belonging to CJSC “SP “Kama”
- The shares of CJSC “SP “Kama” belonging to OJSC “Uralkali”, and
- The shares of OJSC “Uralkali” belonging to CJSC “SP “Kama”

1.6. To determine that the OJSC “Uralkali” should report on the commencement of reorganization of OJSC Uralkali, Closed joint stock company Investment Company Silvinit-Resource, Closed joint stock company SP Kama and Open joint stock company “Kama Mining Company” to the body that carries out state registration of legal entities within three working days of the reorganization decision. After an entry has been made in the unified state register of legal entities on the commencement of reorganization, OJSC “Uralkali” should publish a reorganization notice in the mass media that ordinarily publish information on the reorganization of legal entities, placing such notices twice at one-month intervals on behalf of all the companies involved in the reorganization.

2.3.7. The authorized governance body of CJSC “SP “Kama” adopting the decision to reorganize and the date of the decision – ***Sole shareholder, 17.04.2012***

2.3.8. Date and number of the decision of the authorized governance body of CJSC “SP “Kama” – ***Decision of the Sole Shareholder w/n dated 17.04.2012.***

3. Signature

3.1. Director of Legal and Corporate Affairs _____ M. Shvetsova
(Signature)

3.2. Date: 18 April 2012 SEAL